



WEEKS' UPDATE

November 2017



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New to Texas? ...and Other Life Changes that Require An Immediate Estate Plan Update

Is There a Difference Between "Supplemental" and "Special" Needs Trusts?

New to Texas?

...and Other Life Changes that Require an Immediate Estate Plan Update

According to the Dallas Morning News, "job relocations by huge companies including Toyota, Liberty Mutual Insurance, JPMorgan Chase, FedEx and Boeing have made Plano the envy of the country." People are moving to the Dallas-Fort Worth area in staggering

numbers. Many of us don't ponder the effect of such a move on our existing estate plan. [READ MORE](#)



Is There a Difference Between "Supplemental" and "Special" Needs Trusts?



Have you heard the terms "special" needs trust and "supplemental" needs trust and wondered what the difference is? The short answer is that there's no difference. Here's the long answer: [READ MORE](#)



Join Us For The Next Weeks Workshop

January 11, 2018
on Special Needs Planning & Trust

January 18, 2018
on Family Legal Documents

11:30 AM - 12:30 PM

These events are Free but seating is limited
Please register at weekslawfirm.com

Lunch
&
Learn



"From start to finish, the Weeks Law Firm exceeded our expectations. Through the years we have created wills, medical directives, powers of attorney, etc....but had no cohesive estate plan. At this stage of life and having some special needs, we looked to Tresi and her team for help. The office staff is responsive,

friendly and professional. Tresi thoroughly explained the options that matched our needs, as well as the cost. She was patient when answering any questions about her recommendations. We decided to proceed. Following the signings, the staff organized the documents (paper and thumb drive) and presented them to us, ready for reference as needed. We now have a comprehensive estate plan....and peace of mind! Thank you."

G.L.



Leaving A Loving Legacy

Presented by Tresi Weeks,
Estate and Probate Planning Attorney

Building a stronger plan and keeping certain vital documents up to date for your protection and the sake of those you love.

The underlying goal of proper estate planning is to ensure the legacy you leave behind provides your family with essential information that can help guide them through a difficult and confusing time.

Come listen to how I can help you build the foundation of your loving legacy.



NECESSARY DOCUMENTS :

LAST WILL AND TESTAMENT

PERSONAL PROPERTY MEMORANDUM

A DURABLE GENERAL POWER OF ATTORNEY

A LIVING WILL

DURABLE MEDICAL POWER OF ATTORNEY

NOVEMBER 15, 2017

6:30 PM

VITALITY COURT

650 South Greenville Ave.

Allen, TX 75002

972-678-5400

WEEKS LAW FIRM

5600 Tennyson Parkwood,
Suite 345

214-269-4290

weeklawfirm.com

Upcoming Events:

November 15, 2017: Tresi will be speaking on Estate Planning and Probate at Vitality Senior Living. See the flyer above for details.

January 11, 2018: Tresi will host our free [Special Needs Planning and Trust Workshop](#). Participants will learn what legal documents they need to protect their special needs children. Click [here](#) to register for our next workshop.

January 18, 2018: Tresi will host our free [Family Legal Documents 101 Workshop](#). Participants will learn about the legal documents needed to protect their families. Click [here](#) to register.

Past Events:

September 9, 2017: The [Down Syndrome Guild of Dallas](#) held its Fall Conference at Collin College Spring Creek Campus in Plano. This conference serves as a platform to share cutting-edge developments and information from specialists in their respective fields, as it relates to Down syndrome and other intellectual disabilities. The Weeks Law Firm participated as a vendor in the resource fair.

September 22–23 , 2017: Tresi traveled to Austin for the board meeting of [Disability Rights Texas](#). She was re-elected for a 2nd term serving as the Vice Chair of the Board and the Chair of the Strategic Planning Committee for Disability Rights Texas.

September 28, 2017: Tresi and Lena, Leadership Plano Alumni, attended the 2017 New Class Reception at The ArtCentre of Plano. Welcome, Leadership Plano Class 35!

September 30, 2017: Tresi attended the Inaugural *Casino Royale* Charity Casino Night: An Evening to Benefit [Honor Courage Commitment \(HCC\)](#). Funds raised through this event will be used to fund HCC's Veteran Entrepreneur Training (VET) Program, Advanced Career Training (ACT) Program, the HCC Veteran Business Center and HCC's efforts with Hurricane Harvey recovery. All of which are empowering veterans to define their next mission.

October 7, 2017: [ManeGait's](#) 10th Annual Gala celebrated this fine organization's 10 Year Anniversary! ManeGait Therapeutic Horsemanship's mission is to help "children and adults with disabilities move beyond their boundaries through the healing power of the horse and the dedication of a professional, caring community.

October 8, 2017: Tresi attended the 5th Annual Builders of Justice McKinney Progressive Dinner to benefit the McKinney Office of Legal Aid of NorthWest Texas.

October 11, 2017: Tresi hosted our free [Special Needs Planning and Trust Workshop](#). Participants learned what legal documents they need to protect their special needs children. If you missed it, click [here](#) to register for our next workshop!



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